

MILINOVICH & Co., INC.
REGISTERED INVESTMENT ADVISOR

**101 N. Woodland Avenue
Waynesburg, PA 15370**

**(724) 852-1500
MilinovichRIA.com**

Form ADV Part 2B
The Brochure Supplement
March 2024

The brochure supplement provides information about the advisory personnel on whom our clients will rely on for investment advice as well as services. The brochure shall supplement the Milinovich & Co., Inc., ADV Part 2A. Please contact the Chief Compliance Officer (CCO) of Milinovich & Co., Inc., Michael A. Milinovich at Mike@MilinovichRIA.com, or 724-852-1500 if you have any questions about the Form ADV brochure or this supplement, or if you would like to request additional or updated copies of either.

Item 3: Table of Contents

<u>Item Number</u>	<u>Item</u>	<u>Page</u>
Item 1	Cover Page	1
Item 2	Table of Contents	2
Joshuah A. Dains	Investment Advisor Representative	3
Jeffrey B. Widdup . . .	Investment Advisor Representative	5

Joshuah A. Dains, CMA®

Year of Birth: 1992

Investment Advisor Representative

Education and Business Experience:

Waynesburg University, Waynesburg, PA (2011-2015)

Bachelor of Science: Business Administration

Minors: Finance, Economics, Marketing

Milnovich & Co., Inc.

August 2023 – Present : Vice President

December 2021 – Present: Investment Advisor Representative

October 2020 – December 2021: Financial Analyst

Baily Insurance

November 2018 – October 2020: Controller

Watters Pools

June 2018 – November 2018: Manager

Jacobs Petroleum

February 2018 – June 2018: Assistant Director of Wholesale Operations

November 2017 – February 2018: Management Trainee

Mylan Pharmaceuticals

March 2017 – November 2017: Senior Financial Analyst

May 2015 – March 2017: Financial Analyst

Certifications and Licenses:

Certified Management Accountant (CMA®)¹ (2019)

Active FINRA Licenses: Series 65

Disciplinary Information:

Mr. J. Dains has not been involved in any legal or disciplinary events.

Other Business Activities:

See Item 10 on Page 6 of this *FIRM BROCHURE*.

Mr. J. Dains has been involved with the Greene County Health and Wellness Foundation since 2023, serving on the Board of Directors. The Greene County Health and Wellness Foundation is a 501(c)(3) charitable non-profit organization.

Mr. J. Dains has been involved with the Greene County United Way since 2018, serving as the Board President or Board Treasurer. The Greene County United Way is a 501(c)(3) charitable non-profit organization.

Mr. J. Dains has been involved with the Waynesburg University Alumni Council since 2015, serving as the Board President since July 2023. Waynesburg University Alumni Council is a subsidiary of Waynesburg University, a 501(c)(3) charitable non-profit organization.

Mr. J. Dains also has been involved with the Mason-Dixon Riders Association since 2016, serving as the Treasurer. The Mason-Dixon Riders Association is a 501(c)(7) recreational non-profit organization.

Mr. J. Dains also has been involved with the Rotary Club of Waynesburg since 2021, serving on the Board of Directors. The Rotary Club of Waynesburg is a 501(c)(4) non-profit organization.

Mr. J. Dains does not believe there are any conflicts of interest as an unpaid volunteer donating his time and skills to these local non-profit organizations.

Additional Compensation:

Mr. J. Dains does not receive economic benefits from any person or entity other than Milinovich & Co., Inc., in connection with the investment management of Milinovich & Co., Inc., clients.

Supervision:

Mr. J. Dains reports directly to the Chief Compliance Officer, Michael A. Milinovich, RMA®, RICP®

Special Events for State-Registered Advisors

Mr. J. Dains has never been found liable in any arbitration claim, has never been found liable in any civil, self-regulatory organization or administrative proceeding involving an investment related business; nor has he been subject to any bankruptcy proceedings.

¹ The Certified Management Accountant® (CMA®) certification is awarded by the Institute of Management Accountants® (IMA®). It is achieved by completing two exams: Part 1: Financial Planning, Performance and Analytics and Part 2: Strategic Financial Management. The tests cover 6 competencies, covering a variety of topics including but not limited to Financial Statement Analysis, Performance Management, and Decision Analysis. Each test contains 100 multiple-choice questions and ends with two 30-minute essay questions. The professional must complete 30 hours of continuing education every year, including two hours of Ethics CE.

Jeffrey B. Widdup

Year of Birth: 1967

Investment Advisor Representative

Education Background and Business Experience

Westmoreland County Community College

Certificate Real Estate Management- 2008

Waynesburg College

MBA – 2006

Waynesburg College

Bachelor of Science: Business Administration – 1990

Milnovich & Co., Inc.

July 2010 – Present: Investment Advisor Representative - Solicitor only

First Federal Savings & Loan of Greene County

January 2017 – Present: Vice President

January 2011 – January 2017: Asst. Treasurer

December 2000 – July 2010: Financial Advisor

Raymond James Financial Services

October 2002 – July 2010: Financial Advisor

Legg Mason Wood Walker, Inc.

July 1997 – October 2002: Financial Advisor

Certifications and Licenses:

Active FINRA Licenses: Series 66

Disciplinary Information:

Mr. Widdup has not been involved in any legal or disciplinary events.

Other Business Activities:

Additional Compensation:

August 2015 – December 2022.

Waynesburg University Adjunct Faculty

Supervision

Mr. J. Widdup reports directly to the Chief Compliance Officer, Michael A. Milnovich, RMA®, RICP®

Special Events for State-Registered Advisors

Mr. Widdup has never been found liable in any arbitration claim, has never been found liable in any civil, self-regulatory organization, or administrative proceeding involving an investment related business; nor has he been subject to any bankruptcy proceedings.