

MILINOVICH & Co., INC.
REGISTERED INVESTMENT ADVISOR

**101 N. Woodland Avenue
Waynesburg, PA 15370**

**(724) 852-1500
MilinovichRIA.com**

Form ADV Part 2B
The Brochure Supplement
May 2026

The brochure supplement provides information about the advisory personnel on whom our clients will rely for investment advice as well as services. The brochure shall supplement the Milinovich & Co., Inc., ADV Part 2A. Please contact the Chief Compliance Officer (CCO) of Milinovich & Co., Inc., Joshua A. Dains at Josh@MilinovichRIA.com or 724-852-1500 if you have any questions about the Form ADV brochure or this supplement, or if you would like to request additional or updated copies of either.

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Michael A. Milinovich, RMA^{®1}, RICP^{®2}

Year of Birth – 1957

Investment Advisor Representative

Education Background and Business Experience

Asbury Theological Seminary

Master of Divinity (M Div.) – 1994

Asbury College

Bachelor of Arts: Bible – 1990

Milinovich & Co., Inc.

January 2019 – December 2025: President; Financial Services Director

October 2015 – December 2018: Vice President

January 2015 – Present: Investment Advisor Representative

Monongahela Valley Hospital

November 2010 – December 2014: Pension and Benefits Coordinator

First United Methodist Church, Monongahela, PA

July 2001 – December 2010: Pastor; (Retired in good standing from Denomination, 2018)

Certifications and Licenses:

RMA^{®1} - Retirement Management Advisor[®] - 2018

RICP^{®2} – Retirement Income Certified Professional[®] - 2015

Active FINRA Licenses: Series 65

Disciplinary Information:

Mr. M. Milinovich has not been involved in any legal or disciplinary events.

Other Business Activities:

January 2019 – 2023: Community Foundation of Greene County PA – served on Finance committee.

September 2018 – Present: Blueprints: Powered by Community Action – serving on Policy Council and Finance committee thru 2023. Also volunteer facilitator of Senior Safe presentation for instructing elder financial fraud and abuse.

Mr. M. Milinovich does not believe there are any conflicts of interest as an unpaid volunteer donating his time and skills to either of those 501(c)(3) charitable non-profit organizations.

Additional Compensation:

Mr. M. Milinovich does not receive economic benefits from any person or entity other than Milinovich & Co., Inc., in connection with the investment management of Milinovich & Co., Inc., clients.

Supervision

Mr. M. Milinovich reports directly to the Chief Compliance Officer, Joshua A. Dains, CFP[®], CMA[®]

Special Events for State-Registered Advisors

Mr. M. Milinovich has never been found liable in any arbitration claim, has never been found liable in any civil, self-regulatory organization, or administrative proceeding involving an investment-related business; nor has he been subject to any bankruptcy proceedings.

¹The Retirement Management Advisor® (RMA®) certification is awarded by the Investments & Wealth Institute® (formerly IMCA®). It is achieved by completing three levels: I: an online course consisting of 8 modules, readings, lectures, and a progressive case study, II: the Capstone, a two-day, in-person executive education event held in conjunction with an Institute event, and III: a three-hour 100 question proctored exam covering the retirement management process. The RMA course of study prepares for advising a client, pre and post-retirement, on risk transfer, risk mitigation, retirement income and retirement allocations, all within the context of and the use of a household balance sheet. Emphasis is placed on continual evaluation of plan circumstances and making course corrections during retirement years, with a holistic and long-view in its scope. In addition to an annual fee to continue using the certification, the professional must complete 40 hours of continuing education every two years, including 2 hours of Ethics CE.

²The Retirement Income Certified Professional® (RICP®) designation is granted through the American College of Financial Services®. It is achieved first by meeting specific qualifications to gain acceptance into the program, attending and passing three rigorous classes and maintaining continuing education credits through its Professional Recertification Program. The RICP® designation equips advisors with the knowledge to effectively manage the transition from asset accumulation during a client's working years to assist decumulation in retirement. The RICP® enables advisors to demonstrate tremendous value by delivering smart strategies for creating secure, sustainable income for a client's retirement. In addition to an annual recertification fee, the professional must complete 30 hours of continuing education every two years.

Jeffrey B. Widdup

Year of Birth: 1967

Investment Advisor Representative

Education Background and Business Experience

Westmoreland County Community College

Certificate Real Estate Management- 2008

Waynesburg College

MBA – 2006

Waynesburg College

Bachelor of Science: Business Administration – 1990

Milnovich & Co., Inc.

July 2010 – Present: Investment Advisor Representative - Solicitor only

First Federal Savings & Loan of Greene County

January 2017 – Present: Vice President

January 2011 – January 2017: Asst. Treasurer

December 2000 – July 2010: Financial Advisor

Raymond James Financial Services

October 2002 – July 2010: Financial Advisor

Legg Mason Wood Walker, Inc.

July 1997 – October 2002: Financial Advisor

Certifications and Licenses:

Active FINRA Licenses: Series 66

Disciplinary Information:

Mr. Widdup has not been involved in any legal or disciplinary events.

Other Business Activities:

Additional Compensation:

Supervision

Mr. J. Widdup reports directly to the Chief Compliance Officer, Joshua A. Dains, CFP®, CMA®

Special Events for State-Registered Advisors

Mr. Widdup has never been found liable in any arbitration claim, has never been found liable in any civil, self-regulatory organization, or administrative proceeding involving an investment related business; nor has he been subject to any bankruptcy proceedings.